

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 23-cv-2171
)	22-bk-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	
)	ON APPEAL FROM THE UNITED
)	STATES BANKRUPTCY COURT
)	FOR THE SOUTHERN DISTRICT
)	OF NEW YORK

DEBTORS' RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Debtor Voyager Digital Holdings, Inc. states that Debtor Voyager Digital Ltd. holds 100% of its equity interests; Debtor Voyager Digital, LLC states that Debtor Voyager Digital Holdings, Inc. holds 100% of its equity interests; and Debtor Voyager Digital Ltd. states that it does not have a parent corporation, nor does any publicly held corporation own 10% or more of its equity interests.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

March 20, 2023
New York, New York

/s/ Joshua A. Sussberg, P.C.

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